



# Clinicalvision 5.3 R6 Inactive Providers, Locations and Dialyzers

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## 1 Introduction

Clinicalvision, by design, does not allow Providers, Locations or Dialyzers that have been used on clinical records to be deleted as this would modify the historical records that reference them. As a result, you cannot remove providers, locations or dialyzers from the system when they are no longer in use. To overcome this, Start and Stop Dates have been added to Provider records, and an Active/Inactive flag to Location and Dialyzer records. Provider records with a stop date earlier than the current date and Location or Dialyzer records marked as inactive will be hidden by default on all provider, location and dialyzer selection screens.

## 2 Provider Start and Stop Dates

Start and Stop Dates have been added to the Provider record:

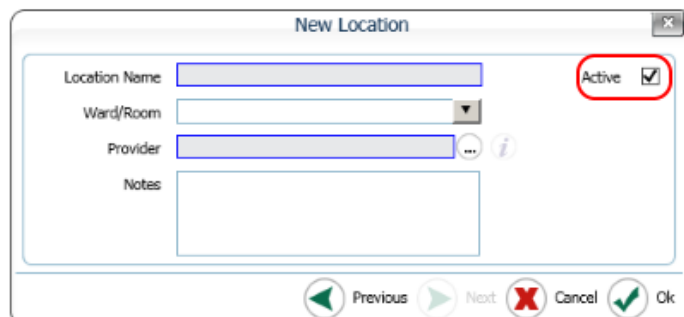
The screenshot shows the 'New Provider' form. The 'Start Date' field is highlighted with a red box and contains the date '22.11.2018'. The 'Stop Date' field is empty. The form also includes fields for 'Provider Name', 'Type', 'Internal Dept No.', 'Short Name', 'GP Practice No.', 'EDTA Provider No.', 'UKT Provider No.', 'Renal Registry No.', and 'Comments'. There are also sections for 'Addresses' and 'Phone Numbers' with add, edit, and delete icons. At the bottom, there are navigation buttons: 'Previous', 'Next', 'Cancel', and 'Ok'.

When creating a new Provider record from the **Provider & Locations – Provider Identity** navigation, the Start Date field will be mandatory and will default to the current date. For existing Provider records, the Start Date will default to the date that the record was originally created.

A Provider record will be deemed inactive when a Stop Date has been set that is earlier than the current date.

### 3 Location Active/Inactive Flag

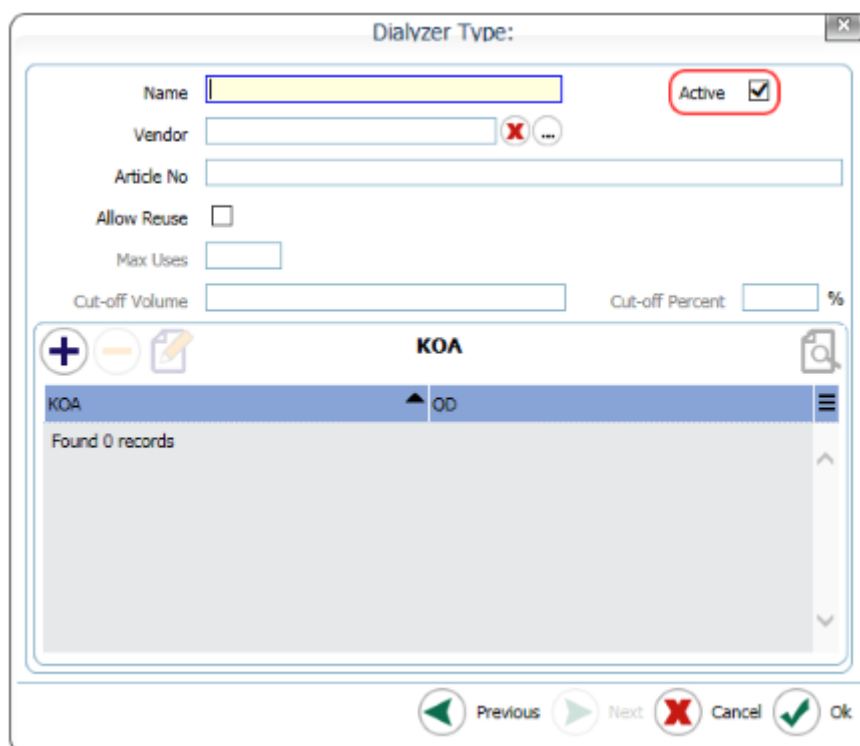
An Active/Inactive flag has been added to the location record when creating a new Location or Dialysis Station record from the 'Provider & Locations – Locations' or 'Provider & Locations – Dialysis Stations' navigations:



The Location record will be considered to be Active when the checkbox is checked, and inactive when it is unchecked. The checkbox will be checked by default for all new and current records.

### 4 Dialyzer Active/Inactive Flag

An Active/Inactive flag has been added to the Dialyzer record when creating a new Dialyzer record from the **Equipment & Vendors – Dialyzers & Dialysates** navigation:



The Dialyzer record will be considered to be Active when the checkbox is checked, and inactive when it is unchecked. The checkbox will be checked by default for all new record and current records.

## 5 Active/Inactive Filters

'Active', 'Inactive' and 'All' filters have been added to all Provider, Location and Dialyzer selection screens:

The screenshot shows a web application interface for selecting providers. At the top, there are three buttons: 'Active', 'Inactive', and 'All'. The 'Active' button is highlighted with a red box. Below these buttons is a search bar with a dropdown menu set to 'Provider Name' and a 'Search' button. Below the search bar is a table with the following columns: Provider Name, Street Address, City, County, Phone Number, and Post code. The table contains several rows of provider information.

Provider Name	Street Address	City	County	Phone Number	Post code
Abbot Medical Inc.	92 Sibby Avenue	Felts MILLS	Notts	976 378-3684	
Abe Health Inc.	92 Carolyn North	Fishtrap		No number listed	
Abel Medical Services Inc.	80 Nalani Hills	Ironside		976 277-3030	
Addie Medical Inc.	35 Sandye Boulevard	Harwood		976 148-4776	
Ade Health Services Inc.	41 Ethelyn East	Elizabeth		976 883-4796	
Alleyn Medical Inc.	52 Ella Hills	Blue Grass		976 596-4187	
Allgood Dialysis Clinic				No number listed	
Anderson North Dialysis Center				No number listed	
Andrus Health Services Inc.	19 Ella Ave.	Clearfield		976 915-4404	

The 'Active' filter will be selected by default.

You will still be able to select inactive Providers, Locations or Dialyzers, but you will need to first to apply the 'Inactive' (or 'All') filter.

Locations associated with an inactive Provider (that is, one that has a Stop Date earlier than the current date) are not automatically rendered inactive and will still be listed when using the 'Active' filter. To make the locations inactive you must first uncheck the 'Active' checkbox. Selecting a Location on an order will cause the Provider field to be pre-filled with the associated provider, whether it is currently active or not.

## 6 Scheduled Events by Provider

The **Locations** tab from the 'Patient Management – Scheduled Events by Provider' navigation shows, for a selected Provider, a list of all scheduled appointments by Location in a calendar view. When the Location Calendar tab is selected, a list of all the active Locations, of any type, that are currently registered at the selected Provider will be listed in the 'Location' column to the left of the Calendar in alphabetic order.

Inactive Locations will only be displayed if they have appointments scheduled on or after the current date. Inactive Locations with no future appointments will not be displayed.